



## PROFESSIONAL ATHLETE GROUP

*"You Focus On The Field, We Focus On Your Finances"*

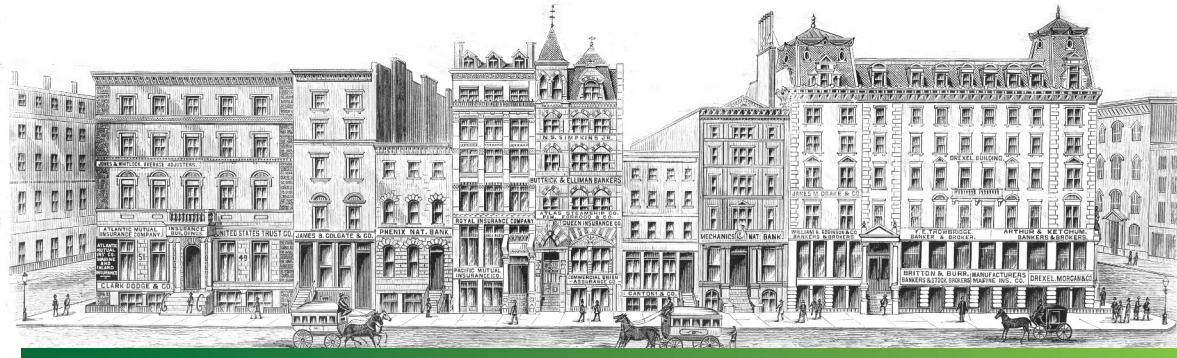
The Clark Dodge Asset Management Professional Athlete Group comprises of former collegiate athletes and a team with in-depth experience providing advice to active players in multiple sports. Our mission is to protect the financial lives of professional athletes.

We understand the unique circumstances that athletes face: uneven cash flows, relatively short careers, and lifestyle changes. These circumstances require our team to work closely with players' agents and integrate other advisors to ensure a "client first" mentality while preserving athletes' investments.

Most professional athletes earn a lifetime's worth of salary in a very short time horizon. From then on, they face the burden of making their finances last for their families and generations to come. Our comprehensive planning process—addressing taxes, cash flow management, and protection planning— provides a vision and a framework for these athletes to secure their financial futures.

Education and discipline are the two most valuable contributions we can make to an athlete's financial planning process. With trusting relationships and first-hand experience, we help plan and execute successful post-professional financial strategies.

Give us your trust and we'll show you return.



## CORE PRINCIPLES

Clark Dodge Asset Management's investment principles are rooted in the belief that clients' trust in our stewardship be rewarded with enduring returns. Our core belief is that asset management begins and ends with the investment needs of our clients. Every portfolio we create is uniquely tailored to our clients' individual goals and we take pride in formulating long-term, rational investment strategies to reach their objectives.

## BUILDING A SOLID FUTURE:

The most valuable service we can provide as a firm is our ability to fulfill our clients' needs today and contribute to the legacy they wish to leave for future generations.

We focus solely on private, holistic wealth management including financial, estate and retirement planning as well as discretionary investment management and consulting. Our counsel is independent, objective and based on sound research and fundamental analysis. We advocate a well diversified portfolio structure, take a global view of opportunities and actively rebalance investments as changes in the economic environment require.

As relationship-driven investment managers, clients' needs determine the required return on capital and we carefully select asset classes that reflect those individual obligations and goals. Every investment decision is rigorously examined and portfolio holdings are chosen for their potential growth, valuation and long-term opportunity. The entire process is transparent and risk evaluated at every step.

Our wealth management outlook today is true to the legacy of our founders and underlies our commitment to a *Return on Trust*.



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